**INTEREST RATES MARKET NOTICE**

**Date: 8 April 2019**

**Subject:** Tap Issue

***(ABSA BANK LIMITED –“ASN317”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED,** with effect from 10 April 2019.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R250,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

**Bond Code** ASN317

**Nominal Issued** R 250,000,000.00

**Issue Price** 100.271233%

**Coupon** 8.25% (3 Month JIBAR as at 29 March 2019 of 7.150% plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 March 2020

**Books Close Date(s)** 20 March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 10 April 2019

**Date Convention** Modified Following

**Interest Commencement Date** 8 February 2019

**First Interest Date** 30 March 2019

**ISIN No.** ZAG000156845

**Additional Information** Unsubordinated Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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